

Personal Itemized Deductions

Medical	Amount
Prescription Drugs.....	_____
Medical Insurance Premiums.....	_____
Long Term Care Ins. Premiums.....	_____
Medicare Premiums.....	_____
Doctors/Dentists.....	_____
Clinic/Lab Tests.....	_____
Hospitals.....	_____
Eyeglasses/Hearing Aids.....	_____
Orthopedic Shoes/Braces.....	_____
Medical Long Distance Phone.....	_____
Other _____.....	_____
_____.....	_____
_____ Miles.....	_____
Fares: Taxi, Bus, etc.....	_____
Do you have a medical savings acct.?	_____

Interest

Deductible Home Mortgage Interest Paid to Financial Institutions..... _____

Home Equity Interest..... _____

Deductible Home Mortgage Interest Paid to Individuals:*

Name Address: * _____

Social Security No. : * _____

*Failure to provide is subject to a \$50 penalty.

Deductible Points (Include Amortization Points from Prior Years)..... _____

Investment Interest (list)..... _____

Taxes

Real Estate..... _____

Personal Property..... _____

State & Local Income Tax..... _____

Charitable Contributions

Cash Contributions* _____

Other Than Cash Contributions..... _____

_____ Miles for Charity..... _____

*Contributions of \$250 or more require written substantiation from the organizations.

Miscellaneous Deductions Subject to 2% AGI

Unreimbursed Employee Business Expense _____

Union & Professional Dues..... _____

Safe Deposit Box Rental..... _____

Tax Return Preparation Fee..... _____

Business Publications..... _____

Business Telephone Calls..... _____

Tools, Supplies, Equipment..... _____

Employment-Related Education..... _____

Investment Expenses..... _____

Other _____

Miscellaneous Deductions Not Subject to 2% AGI

Gambling Losses (limited to winnings).. _____
